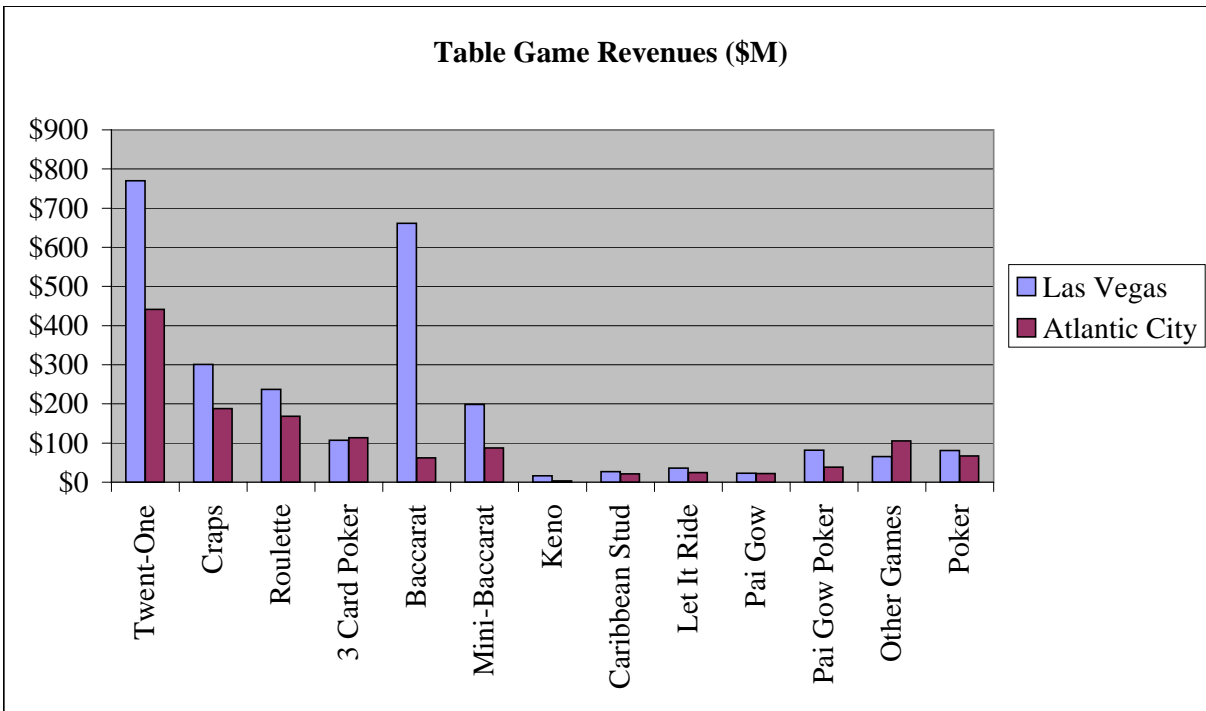
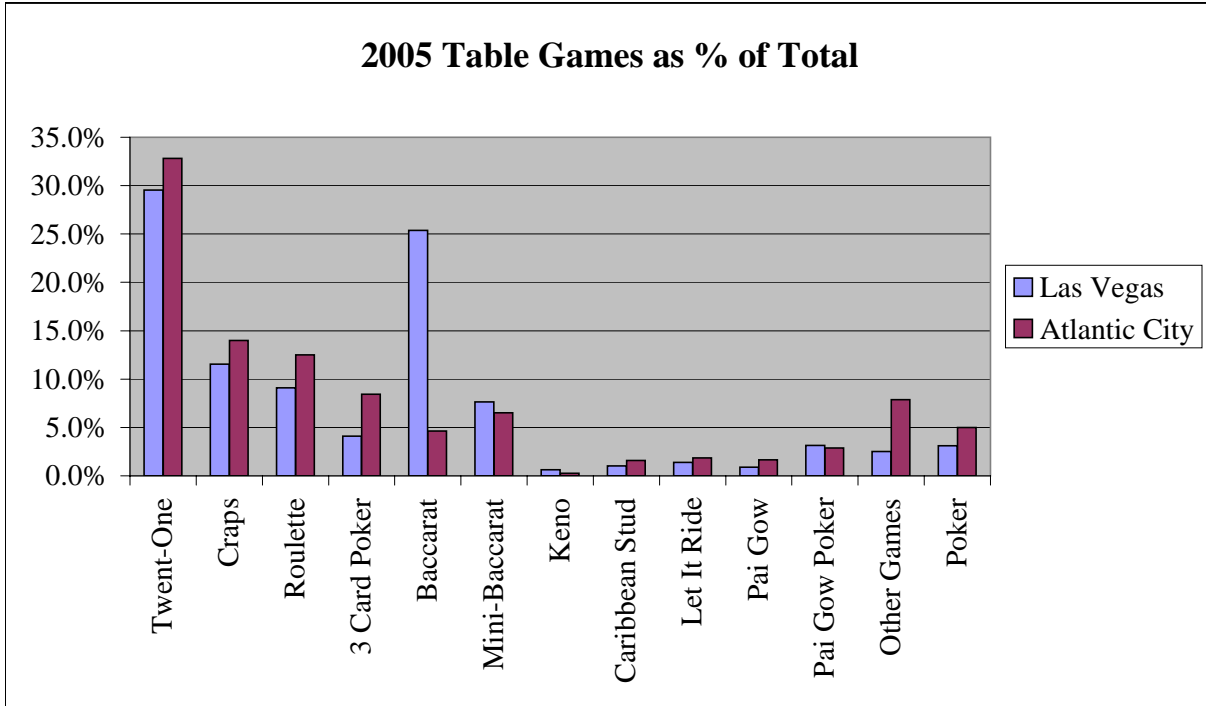


Prepared by Morowitz Gaming Advisors, LLC

2005 Table Game Statistics																
Game Type	Units				Win				% of Table Business				Win Per Unit			
	Las Vegas	Change from PY	Atlantic City	Change from PY	Las Vegas	Change from PY	Atlantic City	Change from PY	Las Vegas	Change from PY	Atlantic City	Change from PY	Las Vegas	Change from PY	Atlantic City	Change from PY
Twent-One	1,210	3.0%	562	1.3%	\$ 769,938,000	4.7%	\$ 441,305,842	0.4%	29.5%	-9.9%	32.8%	-6.6%	\$ 1,743	1.7%	\$ 2,150	-0.8%
Craps	164	-1.2%	99	-4.0%	\$ 301,186,000	11.8%	\$ 188,162,669	-1.5%	11.6%	-3.8%	14.0%	-8.4%	\$ 5,032	13.1%	\$ 5,185	2.6%
Roulette	202	1.5%	139	4.3%	\$ 237,171,000	17.0%	\$ 168,284,067	8.8%	9.1%	0.7%	12.5%	1.2%	\$ 3,217	15.3%	\$ 3,309	4.3%
3 Card Poker	83	6.4%	112	13.8%	\$ 106,695,000	14.5%	\$ 113,229,735	13.0%	4.1%	-1.5%	8.4%	5.1%	\$ 3,522	7.6%	\$ 2,778	-0.7%
Baccarat	109	14.7%	24	2.1%	\$ 661,064,000	34.5%	\$ 62,152,002	13.4%	25.4%	15.8%	4.6%	5.4%	\$ 16,616	17.2%	\$ 7,022	11.0%
Mini-Baccarat	107	24.4%	62	18.6%	\$ 198,756,000	17.4%	\$ 87,698,352	16.0%	7.6%	1.0%	6.5%	7.9%	\$ 5,089	-5.7%	\$ 3,870	-2.3%
Keno	35	-7.9%	16	0.0%	\$ 16,441,000	-13.3%	\$ 3,411,462	-7.1%	0.6%	-25.4%	0.3%	-13.6%	\$ 1,287	-5.9%	\$ 584	-7.1%
Caribbean Stud	35	-18.6%	33	-14.5%	\$ 26,589,000	-16.5%	\$ 21,535,162	-15.8%	1.0%	-28.2%	1.6%	-21.7%	\$ 2,081	2.5%	\$ 1,815	-1.6%
Let It Ride	56	-3.4%	42	-5.3%	\$ 36,199,000	-5.8%	\$ 24,709,674	-12.5%	1.4%	-19.0%	1.8%	-18.7%	\$ 1,771	-2.5%	\$ 1,628	-7.6%
Pai Gow	26	4.0%	29	8.0%	\$ 23,141,000	13.8%	\$ 22,317,225	-4.0%	0.9%	-2.0%	1.7%	-10.7%	\$ 2,438	9.5%	\$ 2,096	-11.2%
Pai Gow Poker	112	-2.6%	47	1.2%	\$ 81,725,000	11.2%	\$ 38,703,273	1.2%	3.1%	-4.3%	2.9%	-5.8%	\$ 1,999	14.2%	\$ 2,240	0.0%
Other Games	88	2.3%	129	65.2%	\$ 65,755,000	47.2%	\$ 105,716,400	68.8%	2.5%	26.6%	7.9%	57.0%	\$ 2,047	43.8%	\$ 2,245	2.2%
Poker	280	68.7%	249	34.5%	\$ 81,219,000	52.3%	\$ 67,015,713	26.6%	3.1%	31.1%	5.0%	17.8%	\$ 795	-9.7%	\$ 739	-5.9%
Total	2,507	7.6%	1,543	10.1%	\$ 2,605,879,000	16.2%	\$ 1,344,241,576	7.5%	100.0%	0.0%	100.0%	0.0%	\$ 2,848	8.0%	\$ 2,387	-2.4%

2004 Table Game Statistics									
Game Type	Units		Win		% of Table Business		Win Per Unit		
	Las Vegas	Atlantic City	Las Vegas	Atlantic City	Las Vegas	Atlantic City	Las Vegas	Atlantic City	
Twent-One	1,175	555	\$ 735,265,000	\$ 439,345,138	32.8%	35.1%	\$ 1,714	\$ 2,168	
Craps	166	104	\$ 269,480,000	\$ 191,066,140	12.0%	15.3%	\$ 4,448	\$ 5,054	
Roulette	199	134	\$ 202,669,000	\$ 154,662,171	9.0%	12.4%	\$ 2,790	\$ 3,172	
3 Card Poker	78	98	\$ 93,170,000	\$ 100,203,245	4.2%	8.0%	\$ 3,273	\$ 2,797	
Baccarat	95	24	\$ 491,433,000	\$ 54,830,920	21.9%	4.4%	\$ 14,173	\$ 6,325	
Mini-Baccarat	86	52	\$ 169,318,000	\$ 75,629,163	7.6%	6.0%	\$ 5,394	\$ 3,959	
Keno	38	16	\$ 18,971,000	\$ 3,670,823	0.8%	0.3%	\$ 1,368	\$ 629	
Caribbean Stud	43	38	\$ 31,857,000	\$ 25,586,710	1.4%	2.0%	\$ 2,030	\$ 1,845	
Let It Ride	58	44	\$ 38,445,000	\$ 28,254,063	1.7%	2.3%	\$ 1,816	\$ 1,763	
Pai Gow	25	27	\$ 20,328,000	\$ 23,252,360	0.9%	1.9%	\$ 2,228	\$ 2,359	
Pai Gow Poker	115	47	\$ 73,477,000	\$ 38,230,679	3.3%	3.1%	\$ 1,750	\$ 2,240	
Other Games	86	78	\$ 44,681,000	\$ 62,632,092	2.0%	5.0%	\$ 1,423	\$ 2,198	
Poker	166	185	\$ 53,331,000	\$ 52,935,121	2.4%	4.2%	\$ 880	\$ 785	
Total	2,330	1,401	\$ 2,242,425,000	\$ 1,250,298,625	100.0%	100.0%	\$ 2,637	\$ 2,445	

Source: Nevada State Gaming Control Board and New Jersey Casino Control Commission



Prepared by Morowitz Gaming Advisors, LLC

2005 Slot Machine Statistics																
Denomination	Units				Win				% of Slot Business				Win Per Unit			
	Las Vegas	Change from PY	Atlantic City	Change from PY	Las Vegas	Change from PY	Atlantic City	Change from PY	Las Vegas	Change from PY	Atlantic City	Change from PY	Las Vegas	Change from PY	Atlantic City	Change from PY
1 Cent	2,983	66.0%	2,668	#DIV/0!	\$ 205,459,000	122.3%	\$ 313,610,715	#DIV/0!	7.4%	102.0%	8.5%	#DIV/0!	\$ 189	33.9%	\$ 322	#DIV/0!
5 Cent	5,597	-34.2%	8,845	-6.7%	\$ 276,196,000	-28.1%	\$ 841,318,042	-6.1%	9.9%	-34.6%	22.9%	-9.1%	\$ 135	9.3%	\$ 261	0.6%
25 Cent	12,627	-18.7%	17,734	-11.9%	\$ 598,294,000	-9.5%	\$ 1,170,537,603	-12.3%	21.4%	-17.7%	31.9%	-15.1%	\$ 130	11.4%	\$ 181	-0.5%
50 Cent	-	#DIV/0!	2,447	-19.0%	\$ -	#DIV/0!	\$ 175,928,682	-16.6%	0.0%	#DIV/0!	4.8%	-19.3%	\$ -	#DIV/0!	\$ 197	2.9%
1 Dollar	7,193	-11.5%	5,379	-7.8%	\$ 516,755,000	-3.4%	\$ 579,785,564	-4.5%	18.5%	-12.2%	15.8%	-7.6%	\$ 197	9.2%	\$ 295	3.6%
Megabucks	208	3.0%	-	#DIV/0!	\$ 40,108,000	38.8%	\$ -	#DIV/0!	1.4%	26.2%	0.0%	#DIV/0!	\$ 528	34.8%	\$ -	#DIV/0!
5 Dollar	1,329	-5.7%	1,134	-8.1%	\$ 154,497,000	9.6%	\$ 207,070,753	5.1%	5.5%	-0.4%	5.6%	1.7%	\$ 318	16.2%	\$ 500	14.3%
25 Dollar	248	-9.2%	154	2.2%	\$ 45,853,000	2.8%	\$ 40,421,317	29.1%	1.6%	-6.6%	1.1%	24.9%	\$ 507	13.2%	\$ 719	26.3%
100 Dollar	187	-0.5%	119	9.3%	\$ 37,598,000	-4.4%	\$ 29,687,295	-5.1%	1.3%	-13.1%	0.8%	-8.2%	\$ 551	-3.9%	\$ 683	-13.1%
Multi Denomination	11,709	55.6%	2,263	563.0%	\$ 809,296,000	63.6%	\$ 228,082,734	426.8%	29.0%	48.7%	6.2%	409.9%	\$ 189	5.1%	\$ 276	-20.6%
Other Slot Machines	1,296	-9.4%	606	-63.6%	\$ 105,878,000	-7.7%	\$ 87,512,493	-57.0%	3.8%	-16.1%	2.4%	-58.4%	\$ 224	1.8%	\$ 395	18.3%
Total	43,377	-3.6%	41,350	-1.5%	\$ 2,789,934,000	10.0%	\$ 3,673,955,198	3.3%	100.0%	0.0%	100.0%	0.0%	\$ 176	14.1%	\$ 243	4.8%

2004 Slot Machine Statistics									
Denomination	Units		Win		% of Slot Business		Win Per Unit		
	Las Vegas	Atlantic City	Las Vegas	Atlantic City	Las Vegas	Atlantic City	Las Vegas	Atlantic City	
1 Cent	1,797	-	\$ 92,427,000	\$ -	3.6%	0.0%	\$ 141	\$ -	
5 Cent	8,503	9,477	\$ 384,059,000	\$ 896,305,551	15.1%	25.2%	\$ 124	\$ 259	
25 Cent	15,532	20,133	\$ 660,900,000	\$ 1,335,370,913	26.1%	37.5%	\$ 117	\$ 182	
50 Cent	-	3,020	\$ -	\$ 210,951,906	0.0%	5.9%	\$ -	\$ 191	
1 Dollar	8,128	5,837	\$ 534,924,000	\$ 607,396,813	21.1%	17.1%	\$ 180	\$ 285	
Megabucks	202	-	\$ 28,892,000	\$ -	1.1%	0.0%	\$ 392	\$ -	
5 Dollar	1,409	1,233	\$ 140,939,000	\$ 197,093,655	5.6%	5.5%	\$ 274	\$ 438	
25 Dollar	273	151	\$ 44,596,000	\$ 31,319,548	1.8%	0.9%	\$ 448	\$ 569	
100 Dollar	188	109	\$ 39,343,000	\$ 31,287,660	1.6%	0.9%	\$ 573	\$ 786	
Multi Denomination	7,526	341	\$ 494,742,000	\$ 43,298,363	19.5%	1.2%	\$ 180	\$ 348	
Other Slot Machines	1,430	1,667	\$ 114,746,000	\$ 203,398,143	4.5%	5.7%	\$ 220	\$ 334	
Total	44,988	41,968	\$ 2,535,568,000	\$ 3,556,422,552	100.0%	100.0%	\$ 154	\$ 232	

Source: Nevada State Gaming Control Board and New Jersey Casino Control Commission

